



Click a box and fill in information. To mark a checkbox, type "x." To uncheck, type "q." Print form and send to USA Direct

Lock Request & Confirmation Form

****Locks must be in by 3:30 PM for same day locks.****

EFax: (503) 210.0909 -or- Email: lockdesk@USADirectFunding.com

AE: Broker Company: Date:

Broker Contact: Broker Code:

Phone: Fax: Email:

New Lock Request Change to Existing Lock Extension Request

(see bottom of lock sheet)

Borrower Name: Primary SS#:
Co. SS#:

Subject Property Address:

City: State/ZIP: County:

Lock Request

Prog Code:	<input type="text"/>				
Interest Rate:		Term: <i>(years)</i>		Price (per Rate Sheet)	
Loan Type:	<input type="checkbox"/> Fixed	<input type="checkbox"/> Adjustable		Occupancy	
Occupancy:	<input type="checkbox"/> Owner Occ.	<input type="checkbox"/> 2nd Home	<input type="checkbox"/> N/O/O	Loan Size	
Purpose:	<input type="checkbox"/> Purchase	<input type="checkbox"/> DU Refi +	<input type="checkbox"/> R/T Refi	<input type="checkbox"/> C/O Refi	Cash Out
Doc Type:	<input type="checkbox"/> Full/Alt.				Doc Type
Property Type:	<input type="checkbox"/> SFR	<input type="checkbox"/> 2-4 Units	(# of units):		Credit Score
	<input type="checkbox"/> Condo	<input type="checkbox"/> PUD			Interest Only
Credit Score:	Primary:		Co-Borr:		Escrow Waiver
Loan Amount:	<input type="text"/>				
2nd Mtg Amnt:	<input type="text"/>				Prepay
LTV:		CLTV:		DTI:	
Mortgage Ins:	<input type="checkbox"/> LPMI	<input type="checkbox"/> Borrower Paid MI			Property State
Sales Price:	<input type="text"/>				Misc
Appraised Value	<input type="text"/>				Misc
Lock Length <i>(Days)</i>	<input type="checkbox"/> 13	<input type="checkbox"/> 28	<input type="checkbox"/> 43		Final YSP %
Impounds?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		Margin	
Interest Only?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		Caps	
				Index	

(LIBOR/TREASURY)

LOAN APPROVED ? Yes No

Extension: Valid for first extension on non-expired locks. Please call for all other extension requests.

*If the Annual Percentage Rate (APR) adjusts by more than 0.125% (up or down) from the initial Truth in Lending (TIL) provided by USA Direct Funding, a re-disclosure TIL must be provided to the borrower. This may cause a delay in closing. See USA Lock Extension policy for more details.

7 days for .250% 14 days for .375% Rerlock at worst-case pricing

Remarks: Confirmation #:
 SECONDARY MARKETING EXP. DATE

****This lock does not constitute loan approval. All locks received after the cutoff time are subject to next day's pricing.**